

**Report of Organizational Actions  
 Affecting Basis of Securities**

▶ See separate instructions.

**Part I Reporting Issuer**

1 Issuer's name <b>Thrivent Mid Cap Growth Fund</b>		2 Issuer's employer identification number (EIN) <b>41-1868436</b>	
3 Name of contact for additional information <b>Sarah L. Bergstrom, Assistant Treasurer</b>	4 Telephone No. of contact <b>612-844-5740</b>	5 Email address of contact <b>sarah.bergstrom@thrivent.com</b>	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact <b>625 Fourth Avenue South, Mail Stop #1380</b>		7 City, town, or post office, state, and Zip code of contact <b>Minneapolis, MN 55415</b>	
8 Date of action <b>8/28/2015</b>	9 Classification and description <b>Common Stock - Class A and Institutional Class - Regulated Investment Company</b>		
10 CUSIP number <b>See Attachment</b>	11 Serial number(s)	12 Ticker symbol <b>See Attachment</b>	13 Account number(s)

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶  
**Thrivent Mid Cap Growth Fund (target fund) merged into Thrivent Mid Cap Stock Fund (acquiring fund) in a tax-free merger on August 28, 2015.**

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶  
**Each share of Thrivent Mid Cap Growth Fund (target fund) is replaced with shares of Thrivent Mid Cap Stock Fund (acquiring fund). See Attachment for the share ratio for Class A and Institutional Class shares.**

**The total basis of the shareholders' shares received is equal to the total basis of the shares exchanged.**

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶  
**See Attachment for the merger ratio and basis ratio calculated on August 28, 2015, for Class A and Institutional Class shares.**

- Shareholders should multiply the number of shares held in each taxlot of Thrivent Mid Cap Growth Fund (target fund) by the merger ratio. This will calculate the number of shares held in each taxlot of Thrivent Mid Cap Stock Fund (acquiring fund).**
- Shareholders should multiply the per share cost basis for each taxlot of Thrivent Mid Cap Growth Fund (target fund) by the basis ratio. This will calculate the basis per share for each taxlot of Thrivent Mid Cap Stock Fund (acquiring fund).**

**Part II Organizational Action (continued)**

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶

IRC Section 354(a)

IRC Section 358(a)

IRC Section 368(a)

IRC Section 1223(1)

These Internal Revenue Code Sections were used to determine that the merger is considered a tax-free merger.

18 Can any resulting loss be recognized? ▶

No loss is recognized by shareholders.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶

The merger is a non-taxable event for the reportable tax year ending December 31, 2015.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ Signed Copy Maintained in Taxpayer's Records

Date ▶

Print your name ▶ Sarah L. Bergstrom

Title ▶ Assistant Treasurer

**Paid Preparer Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check  if self-employed

PTIN

Firm's name ▶

Firm's EIN ▶

Firm's address ▶

Phone no.

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

**Thrivent Mid Cap Growth Fund**

**EIN : 41-1868436**

**Attachment to Form 8937 – Report of Organizational Actions Affecting Basis of Securities**

**Date of Action – 8/28/2015**

**Question 10. CUSIP Number:**

**Class A – 885882373**

**Institutional Class – 885882357**

**Question 12. Ticker Symbol:**

**Class A – LBMGX**

**Institutional Class – LBMIX**

**Question 15. Quantitative Effect and Question 16. Calculation of Changes:**

<u>Target Fund and EIN</u>	<u>Class</u>	<u>NAV</u>	<u>Acquiring Fund and EIN</u>	<u>Class</u>	<u>NAV</u>	<u>Merger Ratio</u>	<u>Basis Ratio</u>
Thrivent Mid Cap Growth Fund 41-1868436	Class A	17.73	Thrivent Mid Cap Stock Fund 39-1763478	Class A	20.75	.854458	1.170333
Thrivent Mid Cap Growth Fund 41-1868436	Institutional Class	21.52	Thrivent Mid Cap Stock Fund 39-1763478	Institutional Class	22.73	.946766	1.056227