

## Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

**Part I Reporting Issuer**

1 Issuer's name <b>THRIVENT GROWTH AND INCOME PLUS FUND</b>		2 Issuer's employer identification number (EIN) <b>26-1699397</b>	
3 Name of contact for additional information <b>SARAH L. BERGSTROM</b>	4 Telephone No. of contact <b>612-844-5740</b>	5 Email address of contact <b>SARAH.BERGSTROM@THRIVENT.COM</b>	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact <b>625 FOURTH AVENUE SOUTH, MAIL STOP #1380</b>		7 City, town, or post office, state, and Zip code of contact <b>MINNEAPOLIS, MN 55415</b>	
8 Date of action <b>SEE ATTACHMENT</b>		9 Classification and description <b>COMMON STOCK - CLASS A AND CLASS I -ISSUED BY A MUTUAL FUND (REG. INVST. CO.)</b>	
10 CUSIP number <b>SEE ATTACHMENT</b>	11 Serial number(s)	12 Ticker symbol <b>SEE ATTACHMENT</b>	13 Account number(s)

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶

**THRIVENT GROWTH AND INCOME PLUS FUND PAID CASH DISTRIBUTIONS AS FOLLOWS:**

- ON MARCH 31, 2015, TO ITS SHAREHOLDERS ON RECORD AS OF MARCH 30, 2015
- ON JUNE 30, 2015, TO ITS SHAREHOLDERS ON RECORD AS OF JUNE 29, 2015
- ON SEPTEMBER 30, 2015, TO ITS SHAREHOLDERS ON RECORD AS OF SEPTEMBER 29, 2015
- ON DECEMBER 30, 2015, TO ITS SHAREHOLDERS ON RECORD AS OF DECEMBER 29, 2015

**THE FUND HAS DETERMINED THAT A PORTION OF THE CASH DISTRIBUTIONS EXCEED THE CURRENT AND ACCUMULATED EARNINGS AND PROFITS OF THE FUND FOR THE TAX YEAR ENDED DECEMBER 31, 2015. THEREFORE, A PORTION OF THE CASH DISTRIBUTIONS WILL BE CONSIDERED RETURN OF CAPITAL TO THE SHAREHOLDERS.  
 THE RETURN OF CAPITAL RESULTS IN A REDUCTION IN COST BASIS OF THE SHARES HELD BY THE SHAREHOLDERS.**

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶

**SEE ATTACHMENT FOR THE DETAIL OF THE CASH DISTRIBUTIONS PAID PER CLASS A AND INSTITUTIONAL CLASS SHARES BY DIVIDEND DATE.**

**THE SHAREHOLDERS' BASIS IN SHARES OF THE FUND IS REDUCED PER SHARE PER THE DETAIL IN THE ATTACHMENT.**

**ANY REMAINING AMOUNT IN EXCESS OF BASIS IS TAXED AS CAPITAL GAIN TO THE SHAREHOLDERS.**

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶

**THE RETURN OF CAPITAL PORTION OF THE DISTRIBUTIONS IS CALCULATED AS THE DISTRIBUTIONS PAID WHICH EXCEEDED THE FUND'S CURRENT AND ACCUMULATED EARNINGS AND PROFITS AS OF DECEMBER 31, 2015.**

**THE TOTAL DISTRIBUTIONS LESS THE AMOUNT ATTRIBUTABLE TO EARNINGS AND PROFITS IS RETURN OF CAPITAL.**

**SEE THE ATTACHMENT FOR THE PER SHARE WHICH IS RETURN OF CAPITAL, A REDUCTION IN COST BASIS TO THE SHAREHOLDERS.**

**Part II Organizational Action (continued)**

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ \_\_\_\_\_

IRC 316(a)

IRC 301(c)

**THESE SECTIONS OF THE INTERNAL REVENUE CODE WERE USED TO DETERMINE THE PORTION OF THE DISTRIBUTION WHICH IS CONSIDERED DIVIDEND INCOME AND THE PORTION WHICH IS CONSIDERED A RETURN OF CAPITAL.**

18 Can any resulting loss be recognized? ▶ **NO LOSS IS RECOGNIZED ON THE RETURN OF CAPITAL TRANSACTION; HOWEVER, THE SHAREHOLDERS' BASIS IN THE SHARES OF THE FUND IS REDUCED BY THE RETURN OF CAPITAL AMOUNT THUS IMPACTING THE SHAREHOLDERS' GAIN OR LOSS UPON DISPOSITION OF THE SHARES.**

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ **THE REPORTABLE TAX YEAR IS THE YEAR ENDED DECEMBER 31, 2015.**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here Signature ▶ Signed copy maintained in Taxpayer's Records Date ▶ 2/12/2016

Print your name ▶ SARAH L. BERGSTROM Title ▶ ASSISTANT TREASURER

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶	Firm's EIN ▶			
	Firm's address ▶	Phone no.			

**Thrivent Growth and Income Plus Fund**

**EIN: 26-1699397**

**Attachment to Form 8937 - Report of Organizational Actions Affecting Basis of Securities**

**Date of Actions - 3/31/2015, 6/30/2015, 9/30/2015, and 12/30/2015**

**Question 8. Date of Action:**

Distributions paid on the following dates:

3/31/2015

6/30/2015

9/30/2015

12/30/2015

**Question 10. CUSIP Number:**

Class A - 885882175

Institutional Class - 885882167

**Question 12. Ticker Symbol:**

Class A - TEIAX

Institutional Class - TEIIX

**Question 15. Quantitative Effect:**

Class A	Dividend Date	Cash	
		Distribution per Share	ROC Distribution per Share
	3/31/2015	\$ 0.04594	\$ 0.00068
	6/30/2015	\$ 0.07018	\$ 0.00104
	9/30/2015	\$ 0.03806	\$ 0.00057
	12/30/2015	\$ 0.22565	\$ 0.00334
	Total	\$ 0.37983	\$ 0.00563

  

Institutional Class	Dividend Date	Cash	
		Distribution per Share	ROC Distribution per Share
	3/31/2015	\$ 0.05472	\$ 0.00068
	6/30/2015	\$ 0.07850	\$ 0.00104
	9/30/2015	\$ 0.04695	\$ 0.00057
	12/30/2015	\$ 0.23536	\$ 0.00334
	Total	\$ 0.41553	\$ 0.00563