

**Report of Organizational Actions  
 Affecting Basis of Securities**

▶ See separate instructions.

**Part I Reporting Issuer**

<b>1</b> Issuer's name  Thrivent Growth and Income Plus Fund		<b>2</b> Issuer's employer identification number (EIN)  26-1699397	
<b>3</b> Name of contact for additional information  Sarah L. Bergstrom, Assistant Treasurer	<b>4</b> Telephone No. of contact  612-844-5740	<b>5</b> Email address of contact  sarah.bergstrom@thriventfunds.com	
<b>6</b> Number and street (or P.O. box if mail is not delivered to street address) of contact  625 Fourth Avenue South, Mail #965		<b>7</b> City, town, or post office, state, and ZIP code of contact  Minneapolis, MN 55415	
<b>8</b> Date of action  6/28/2018		<b>9</b> Classification and description  Common Stock - Class A and Class S - Regulated Investment Company	
<b>10</b> CUSIP number  See Attachment	<b>11</b> Serial number(s)	<b>12</b> Ticker symbol  See Attachment	<b>13</b> Account number(s)

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

**14** Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ Thrivent Growth and Income Plus Fund (target fund) merged into Thrivent Moderately Aggressive Allocation Fund (acquiring fund) in a tax-free merger on June 28, 2018.

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**15** Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ Each share of Thrivent Growth and Income Plus Fund (target fund) is replaced with shares of Thrivent Moderately Aggressive Allocation Fund (acquiring fund). See Attachment for the share ratio for Class A and Class S shares.

The total basis of the shareholders' shares received is equal to the total basis of the shares exchanged.

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**16** Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ See Attachment for the merger ratio and basis ratio calculated on June 28, 2018, for Class A and Class S shares.

1. Shareholders should multiply the number of shares held in each taxlot of Thrivent Growth and Income Plus Fund (target fund) by the merger ratio. This will calculate the number of shares held in each taxlot of Thrivent Moderately Aggressive Allocation Fund (acquiring fund).

2. Shareholders should multiply the per share cost basis for each taxlot of Thrivent Growth and Income Plus Fund (target fund) by the basis ratio. This will calculate the basis per share for each taxlot of Thrivent Moderately Aggressive Allocation Fund (acquiring fund).

**Part II Organizational Action (continued)**

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶

IRC Section 354(a)

IRC Section 358(a)

IRC Section 368(a)

IRC Section 1223(1)

These Internal Revenue Code Sections were used to determine that the merger is considered a tax-free merger.

18 Can any resulting loss be recognized? ▶

No loss is recognized by shareholders.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶

The merger is a non-taxable event for the reportable tax year ending December 31, 2018.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶ Signed Copy Maintained In Taxpayer's Records

Date ▶ 7/11/2018

Print your name ▶ Sarah L. Bergstrom

Title ▶ Assistant Treasurer

**Paid Preparer Use Only**

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no.	

Thrivent Growth and Income Plus Fund

EIN : 26-1699397

Attachment to Form 8937 – Report of Organizational Actions Affecting Basis of Securities

Date of Action – 6/28/2018

Question 10. CUSIP Number:

Class A – 885882175

Class S – 885882167

Question 12. Ticker Symbol:

Class A – TEIAX

Class S – TEIIX

Question 15. Quantitative Effect and Question 16. Calculation of Changes:

<u>Target Fund and EIN</u>	<u>Class</u>	<u>NAV</u>	<u>Acquiring Fund and EIN</u>	<u>Class</u>	<u>NAV</u>	<u>Merger Ratio</u>	<u>Basis Ratio</u>
Thrivent Growth and Income Plus Fund 26-1699397	Class A	10.82	Thrivent Moderately Aggressive Allocation Fund 20-2780496	Class A	14.90	.726174	1.377079
Thrivent Growth and Income Plus Fund 26-1699397	Class S	10.84	Thrivent Moderately Aggressive Allocation Fund 20-2780496	Class S	15.03	.721224	1.386531