

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____

IRC Section 354(a)

IRC Section 358(a)

IRC Section 368(a)

IRC Section 1223(1)

These Internal Revenue Code Sections were used to determine that the merger is considered a tax-free merger.

18 Can any resulting loss be recognized? ▶ _____

No loss is recognized by shareholders.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____

The merger is a non-taxable event for the reportable tax year ending December 31, 2015.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶ Signed Copy Maintained In Taxpayer's Records Date ▶ _____

Print your name ▶ Sarah L. Bergstrom

Title ▶ Assistant Treasurer

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

Thrivent Partner Mid Cap Value Fund

EIN : 20-2780751

Attachment to Form 8937 – Report of Organizational Actions Affecting Basis of Securities

Date of Action – 8/28/2015

Question 10. CUSIP Number:

Class A – 885882274

Institutional Class – 885882191

Question 12. Ticker Symbol:

Class A – TPMAX

Institutional Class – TPMIX

Question 15. Quantitative Effect and Question 16. Calculation of Changes:

<u>Target Fund and EIN</u>	<u>Class</u>	<u>NAV</u>	<u>Acquiring Fund and EIN</u>	<u>Class</u>	<u>NAV</u>	<u>Merger Ratio</u>	<u>Basis Ratio</u>
Thrivent Partner Mid Cap Value Fund 20-2780751	Class A	11.53	Thrivent Mid Cap Stock Fund 39-1763478	Class A	20.75	.555663	1.799653
Thrivent Partner Mid Cap Value Fund 20-2780751	Institutional Class	11.61	Thrivent Mid Cap Stock Fund 39-1763478	Institutional Class	22.73	.510779	1.957795