

Personal/Business Account Redemption Request

Member ID

Fund/Account number

Section 1 - General Information

Owner (print first, middle, last name and suffix, as applicable)

Joint owner (print first, middle, last name and suffix, as applicable)

Section 2 - Redemption Amount

- Dollars \$ _____
- Entire balance
- Shares: Number of shares - _____
- Percentage - _____ %

Section 3 - Distribution Options

Distribute by check to registered account address

- Overnight delivery Available when distributing to registered account address or other payee. (A fee may apply.)
- Yes No Is a signature of receipt required for overnight delivery?

Distribute by electronic funds transfer

- Direct Deposit to a financial institution
- Wire to a financial institution - A fee may be charged against your account.

Is bank information on file?

Yes Name of bank and account number - _____

No Complete bank information below:

Financial institution account owner

Financial institution joint account owner

Financial institution name

Routing number

Account number

Type of account

Checking Savings

Distribute by check to other payee

A signature guarantee may be required (see Section 7 - Validation for restrictions that may apply).

Name (print first, middle, last name and suffix, as applicable)

Contract/Account number

For the benefit of (print first, middle, last name and suffix, as applicable)

Address

City

State

ZIP code

Distribute to another Thrivent Financial product

Contract Number/ Financial Planning Agreement Number	Premium	Loan Repayment	For IRA Contributions, Must Provide a Tax Year
	\$	\$	
	\$	\$	

Section 4 - Death Distribution

Yes No **Is this a death distribution?**

If yes, death paperwork sent to death claims or already on file at Thrivent Financial.

Yes No For cost basis purposes, is the account owned by spouses and subject to state community property rules?

Beneficiary or Estate Information - Name, Date of birth, Social Security number of beneficiary or Tax Identification number (TIN) of estate, Address, City, State, and ZIP code are **all required** to complete the death distribution.

Name (print first, middle, last name and suffix, if applicable)

Date of birth	Social Security number/TIN	Phone	
Address		City	
		State	ZIP code

Section 5 - Cost Basis Override for Transaction

The cost basis method elected for your account will be used on the redemption unless you indicate otherwise. If average cost, you cannot override the cost basis method on a transaction basis.

Fund Name (Indicate "ALL" if election applies to all accounts.)	First-In, First-Out (FIFO)	Last-In, First-Out (LIFO)	High Cost	Low Cost	Gain/Loss Utilization
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Section 6 - Additional Information

Section 7 - Validation

Medallion Signature Guarantee Seal or Notary Seal

Section 8 - Agreements and Signatures

I certify I have received, read, and agree to the Disclosures (page 4 of this form) and any other disclosures contained in this form.

Signature of primary owner/conservator/guardian/custodian/trustee/authorized person and date signed

X

Signature of joint owner/additional conservator/additional trustee/additional authorized person and date signed

X

Signature of additional joint owner/additional trustee/additional authorized person and date signed

X

Signature of additional joint owner/additional trustee/additional authorized person and date signed

X

Mail completed form to:

Regular Mail:

Thrivent Mutual Funds
PO Box 219348
Kansas City MO 64121-9348

Express Mail:

Thrivent Mutual Funds
330 W 9th St
Kansas City MO 64105

Fax:

866-278-8363

Disclosures

For Internal Product-to-Product Transfers Only

Unless otherwise indicated herein, I intend the requested transfer(s) from the distributing contract(s) to become effective only if and when:

- Thrivent Financial (including its subsidiaries and affiliates) has approved the first application of the amount(s) requested to the receiving contract(s), as described above, or, if not, as I subsequently agree to accept; and
- With respect to any receiving contract(s) that I have applied for, as described above, Thrivent Financial (including its subsidiaries and affiliates) has approved the issuance of the receiving contract(s), as applied for or, if not, as I subsequently agree to accept.

Customer Identification Rules

To help the government fight the funding of terrorism and money laundering activities, federal law requires all financial institutions to obtain, verify and record information that identifies each person who opens an account.

What this means for you - When you open a mutual fund account or apply for a variable product, we will ask for your name, address, date of birth and other information, that will be used to identify you. This information may be compared with information obtained from a consumer reporting agency, public database or other source. We may also ask to see your driver's license and other identifying documents.

Section 3 - Distribution Options

If a distribution option is not selected we will send a check to the address of record on the account. For Proceeds from Broker and Barter Exchange Transactions (IRS Form 1099-B) reportable accounts cost basis will be applied to the transaction and fees associated with expedited distribution methods.

Section 4 - Death Distribution

Tax Identification Number Certification

Under penalties of perjury, I certify that:

1. The Social Security/Tax Identification number shown on this form is my correct taxpayer identification number,
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and
3. I am a U.S. citizen (including U.S. resident alien).

Certification Instructions - You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return.

1099-B Reportable accounts - the fair market value as of the date of death will be used to determine the cost basis of shares. You may choose to use an alternate valuation date to calculate cost basis. The alternate valuation date information should be provided in Section 7 - Additional Information of this form. The alternate valuation date is the earlier of the date of the transfer or six months after the date of death.

Section 7 - Validation

For your protection, validation of your identity is requested.

Redemption/disbursement transactions:

- a. Greater than \$499,999 will require a Medallion Signature Guarantee.
- b. Greater than \$99,999 and up to \$499,999 will require one of the following forms of validations:
 - Attestation by a Thrivent Financial representative
 - A Notary Public
 - A Medallion Signature Guarantee
- c. Greater than \$9,999, less than \$99,999, and the address of record changed within the prior 15 days will require a Notary Public or attestation by a Thrivent Financial representative.
- d. Greater than \$9,999, less than \$99,999, and the bank information provided has been on record for less than 15 days will require a Notary Public or attestation by a Thrivent Financial representative.
- e. Requesting special distribution instructions will also require one of the three forms of validation listed in (b) above. Examples include: Request to send proceeds to an address other than the one listed on your account, and/or request to make proceeds payable to someone other than the current owner.

A Notary Public or Medallion Signature Guarantee may generally be obtained at any national bank.