

# Thrivent Funds Interested Party Statement Authorization

## **Section 1 - General Information**

- The purpose of having an Interested Party Statement Authorization on your account is to allow the interested party to receive a product statement that contains information from your Thrivent Funds account.
- · You may have multiple interested parties for the same account.

## Section 2 - Agreements

#### By signing this form, I agree to the following:

- · I authorize Thrivent Financial Investor Services Inc.\* to implement interested party statements.
- I authorize each interested party to receive a statement that contains account information. This statement will be sent by postal mail. This may include without limitation the following types of information:
  - · Account information: examples include owner name, account number, custodial account information
  - · Benefit information: examples include beneficiary names and transfer on death registration
  - · Tax information: examples include cost basis, gain/loss and withholding information
- · I acknowledge the expiry or revocation of this authorization is not effective to the extent the interested party has relied on the use or disclosure of my account information.
- · I accept and agree to the terms and conditions described in the Interested Party Statement Authorization.
- I indemnify and hold harmless Thrivent Financial Investor Services Inc. and Thrivent Funds from any loss, claims, expense or other liability for any instructions given to Thrivent Financial Investor Services Inc. in connection with interested parties as described in the form.

#### Section 3 - Complete the Interested Party Information for each Thrivent Funds Account

Name of owner (print first, middle, and last name)	Account number
Name of additional owner (if applicable)	

Name of interested party (print first, middle, and last name)

Address of interested party	City	State	ZIP code	
Signature of owner/custodian (required)	of owner/custodian (required)		Date signed	
X Signature of additional owner, if applicable		Date si	gned	
X				

\*Thrivent Financial Investor Services Inc. is the transfer agent for Thrivent Funds

	Account number		
City	State	ZIP code	
	Date si	gned	
Signature of additional owner, if applicable		Date signed	
	Account number		
City	State	ZIP code	
1	Date si	gned	
	Date si	gned	
		City State Date si	

# Mail completed form to:

**Regular Mail:** Thrivent Funds PO Box 219348 Kansas City, MO 64121-9348 **Express Mail:** Thrivent Funds 801 Pennsylvania Ave Suite 219348 Kansas City, MO 64105

**Fax:** 866-278-8363

**Phone:** 800-847-4836