

ICA File Number: 811-05075
 Reporting Period: 07/01/2016 - 06/30/2017
 Thivent Mutual Funds

===== Thivent Mid Cap Stock Fund =====

AGCO CORPORATION

Ticker: AGCO Security ID: 001084102
 Meeting Date: APR 27, 2017 Meeting Type: Annual
 Record Date: MAR 17, 2017

| # | Proposal | Mgt Rec | Vote Cast | Sponsor |
|-----|--|----------|-----------|------------|
| 1.1 | Elect Director Roy V. Armes | For | For | Management |
| 1.2 | Elect Director Michael C. Arnold | For | For | Management |
| 1.3 | Elect Director P. George Benson | For | For | Management |
| 1.4 | Elect Director Wolfgang Deml | For | For | Management |
| 1.5 | Elect Director George E. Minnich | For | For | Management |
| 1.6 | Elect Director Martin H. Richenhagen | For | For | Management |
| 1.7 | Elect Director Gerald L. Shaheen | For | For | Management |
| 1.8 | Elect Director Mallika Srinivasan | For | For | Management |
| 1.9 | Elect Director Hendrikus Visser | For | For | Management |
| 2 | Advisory Vote on Say on Pay Frequency | One Year | One Year | Management |
| 3 | Advisory Vote to Ratify Named Executive Officers' Compensation | For | Against | Management |
| 4 | Ratify KPMG LLP as Auditors | For | For | Management |

 AKAMAI TECHNOLOGIES, INC.

Ticker: AKAM Security ID: 00971T101
 Meeting Date: MAY 17, 2017 Meeting Type: Annual
 Record Date: MAR 22, 2017

| # | Proposal | Mgt Rec | Vote Cast | Sponsor |
|-----|--|----------|-----------|------------|
| 1.1 | Elect Director Monte Ford | For | For | Management |
| 1.2 | Elect Director Frederic Salerno | For | For | Management |
| 1.3 | Elect Director Bernardus Verwaayen | For | For | Management |
| 2 | Amend Omnibus Stock Plan | For | For | Management |
| 3 | Advisory Vote to Ratify Named Executive Officers' Compensation | For | For | Management |
| 4 | Advisory Vote on Say on Pay Frequency | One Year | One Year | Management |
| 5 | Ratify PricewaterhouseCoopers LLP as Auditors | For | For | Management |

 ALLIANCE DATA SYSTEMS CORPORATION

Ticker: ADS Security ID: 018581108
 Meeting Date: JUN 07, 2017 Meeting Type: Annual
 Record Date: APR 07, 2017

| # | Proposal | Mgt Rec | Vote Cast | Sponsor |
|------|--|----------|-----------|------------|
| 1.1 | Elect Director Bruce K. Anderson | For | For | Management |
| 1.2 | Elect Director Roger H. Ballou | For | For | Management |
| 1.3 | Elect Director Kelly J. Barlow | For | For | Management |
| 1.4 | Elect Director D. Keith Cobb | For | For | Management |
| 1.5 | Elect Director E. Linn Draper, Jr. | For | For | Management |
| 1.6 | Elect Director Edward J. Heffernan | For | For | Management |
| 1.7 | Elect Director Kenneth R. Jensen | For | For | Management |
| 1.8 | Elect Director Robert A. Minicucci | For | For | Management |
| 1.9 | Elect Director Timothy J. Theriault | For | For | Management |
| 1.10 | Elect Director Laurie A. Tucker | For | For | Management |
| 2 | Advisory Vote to Ratify Named Executive Officers' Compensation | For | For | Management |
| 3 | Advisory Vote on Say on Pay Frequency | One Year | One Year | Management |
| 4 | Ratify Deloitte & Touche LLP as Auditors | For | For | Management |

 AMERICAN AXLE & MANUFACTURING HOLDINGS, INC.

Ticker: AXL Security ID: 024061103
 Meeting Date: APR 05, 2017 Meeting Type: Special
 Record Date: FEB 24, 2017

| # | Proposal | Mgt Rec | Vote Cast | Sponsor |
|---|--|---------|-----------|------------|
| 1 | Issue Shares in Connection with Merger | For | For | Management |
| 2 | Adjourn Meeting | For | For | Management |

 AMERICAN AXLE & MANUFACTURING HOLDINGS, INC.

Ticker: AXL Security ID: 024061103
 Meeting Date: MAY 04, 2017 Meeting Type: Annual
 Record Date: MAR 07, 2017

| # | Proposal | Mgt Rec | Vote Cast | Sponsor |
|-----|--|----------|-----------|------------|
| 1.1 | Elect Director James A. McCaslin | For | For | Management |
| 1.2 | Elect Director William P. Miller, II | For | For | Management |
| 1.3 | Elect Director Samuel Valenti, III | For | For | Management |
| 2 | Amend Omnibus Stock Plan | For | For | Management |
| 3 | Advisory Vote to Ratify Named Executive Officers' Compensation | For | Against | Management |
| 4 | Advisory Vote on Say on Pay Frequency | One Year | One Year | Management |
| 5 | Ratify Deloitte & Touche LLP as Auditors | For | For | Management |

 APPLIED MATERIALS, INC.

Ticker: AMAT Security ID: 038222105
 Meeting Date: MAR 09, 2017 Meeting Type: Annual
 Record Date: JAN 12, 2017

| # | Proposal | Mgt Rec | Vote Cast | Sponsor |
|----|--|----------|-----------|------------|
| 1a | Elect Director Judy Bruner | For | For | Management |
| 1b | Elect Director Xun (Eric) Chen | For | For | Management |
| 1c | Elect Director Aart J. de Geus | For | For | Management |
| 1d | Elect Director Gary E. Dickerson | For | For | Management |
| 1e | Elect Director Stephen R. Forrest | For | For | Management |
| 1f | Elect Director Thomas J. Iannotti | For | For | Management |
| 1g | Elect Director Alexander A. Karsner | For | For | Management |
| 1h | Elect Director Adriana C. Ma | For | For | Management |
| 1i | Elect Director Dennis D. Powell | For | For | Management |
| 2 | Advisory Vote to Ratify Named Executive Officers' Compensation | For | For | Management |
| 3 | Advisory Vote on Say on Pay Frequency | One Year | One Year | Management |
| 4 | Amend Omnibus Stock Plan | For | For | Management |
| 5 | Amend Executive Incentive Bonus Plan | For | For | Management |
| 6 | Ratify KPMG LLP as Auditors | For | For | Management |

ARAMARK

Ticker: ARMK Security ID: 03852U106
Meeting Date: FEB 01, 2017 Meeting Type: Annual
Record Date: DEC 13, 2016

| # | Proposal | Mgt Rec | Vote Cast | Sponsor |
|------|--|---------|-----------|------------|
| 1.1 | Elect Director Eric J. Foss | For | For | Management |
| 1.2 | Elect Director Pierre-Olivier Beckers-Vieujant | For | For | Management |
| 1.3 | Elect Director Lisa G. Bisaccia | For | For | Management |
| 1.4 | Elect Director Richard Dreiling | For | For | Management |
| 1.5 | Elect Director Irene M. Esteves | For | For | Management |
| 1.6 | Elect Director Daniel J. Heinrich | For | For | Management |
| 1.7 | Elect Director Sanjeev K. Mehra | For | For | Management |
| 1.8 | Elect Director Patricia Morrison | For | For | Management |
| 1.9 | Elect Director John A. Quelch | For | For | Management |
| 1.10 | Elect Director Stephen I. Sadove | For | For | Management |
| 2 | Ratify KPMG LLP as Auditors | For | For | Management |
| 3 | Advisory Vote to Ratify Named Executive Officers' Compensation | For | For | Management |
| 4 | Amend Omnibus Stock Plan | For | Against | Management |
| 5 | Amend Executive Incentive Bonus Plan | For | Against | Management |

ASSURED GUARANTY LTD.

Ticker: AGO Security ID: G0585R106
Meeting Date: MAY 03, 2017 Meeting Type: Annual
Record Date: MAR 08, 2017

| # | Proposal | Mgt Rec | Vote Cast | Sponsor |
|----|-------------------------------------|---------|-----------|------------|
| 1a | Elect Director Francisco L. Borges | For | For | Management |
| 1b | Elect Director G. Lawrence Buhl | For | For | Management |
| 1c | Elect Director Dominic J. Frederico | For | For | Management |
| 1d | Elect Director Bonnie L. Howard | For | For | Management |
| 1e | Elect Director Thomas W. Jones | For | For | Management |
| 1f | Elect Director Patrick W. Kenny | For | For | Management |
| 1g | Elect Director Alan J. Kreczko | For | For | Management |
| 1h | Elect Director Simon W. Leathes | For | For | Management |
| 1i | Elect Director Michael T. O'Kane | For | For | Management |
| 1j | Elect Director Yuki ko Omura | For | For | Management |

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|-----|--|----------|----------|------------|
| 2 | Advisory Vote to Ratify Named Executive Officers' Compensation | For | For | Management |
| 3 | Advisory Vote on Say on Pay Frequency | One Year | One Year | Management |
| 4 | Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration | For | For | Management |
| 5aa | Elect Howard W. Albert as Director of Assured Guaranty Re Ltd | For | For | Management |
| 5ab | Elect Robert A. Bailenson as Director of Assured Guaranty Re Ltd | For | For | Management |
| 5ac | Elect Russell B. Brewer, II as Director of Assured Guaranty Re Ltd | For | For | Management |
| 5ad | Elect Gary Burnet as Director of Assured Guaranty Re Ltd | For | For | Management |
| 5ae | Elect Stephen Donnarumma as Director of Assured Guaranty Re Ltd | For | For | Management |
| 5af | Elect Dominic J. Frederico as Director of Assured Guaranty Re Ltd | For | For | Management |
| 5ag | Elect James M. Michener as Director of Assured Guaranty Re Ltd | For | For | Management |
| 5ah | Elect Walter A. Scott as Director of Assured Guaranty Re Ltd | For | For | Management |
| 5B | Ratify PricewaterhouseCoopers LLP as AG Re's as Auditors | For | For | Management |

C. R. BARD, INC.

Ticker: BCR Security ID: 067383109
Meeting Date: APR 19, 2017 Meeting Type: Annual
Record Date: FEB 27, 2017

| # | Proposal | Mgt Rec | Vote Cast | Sponsor |
|------|--|----------|-----------|------------|
| 1.1 | Elect Director David M. Barrett | For | For | Management |
| 1.2 | Elect Director Robert M. Davis | For | For | Management |
| 1.3 | Elect Director Herbert L. Henkel | For | For | Management |
| 1.4 | Elect Director John C. Kelly | For | For | Management |
| 1.5 | Elect Director David F. Melcher | For | For | Management |
| 1.6 | Elect Director Gail K. Naughton | For | For | Management |
| 1.7 | Elect Director Timothy M. Ring | For | For | Management |
| 1.8 | Elect Director Tommy G. Thompson | For | For | Management |
| 1.9 | Elect Director John H. Weiland | For | For | Management |
| 1.10 | Elect Director Anthony Welters | For | For | Management |
| 1.11 | Elect Director Tony L. White | For | For | Management |
| 2 | Ratify KPMG LLP as Auditors | For | For | Management |
| 3 | Advisory Vote to Ratify Named Executive Officers' Compensation | For | For | Management |
| 4 | Advisory Vote on Say on Pay Frequency | One Year | One Year | Management |

CAMDEN PROPERTY TRUST

Ticker: CPT Security ID: 133131102
Meeting Date: MAY 12, 2017 Meeting Type: Annual
Record Date: MAR 15, 2017

| # | Proposal | Mgt Rec | Vote Cast | Sponsor |
|-----|-----------------------------------|---------|-----------|------------|
| 1.1 | Elect Director Richard J. Campo | For | For | Management |
| 1.2 | Elect Director Heather J. Brunner | For | For | Management |
| 1.3 | Elect Director Scott S. Ingraham | For | For | Management |

| | | | | |
|------|--|----------|----------|------------|
| 1.4 | Elect Director Renu Khator | For | For | Management |
| 1.5 | Elect Director William B. McGuire, Jr. | For | For | Management |
| 1.6 | Elect Director D. Keith Oden | For | For | Management |
| 1.7 | Elect Director William F. Paulsen | For | For | Management |
| 1.8 | Elect Director Frances Aldrich Sevilla-Sacasa | For | For | Management |
| 1.9 | Elect Director Steven A. Webster | For | For | Management |
| 1.10 | Elect Director Kelvin R. Westbrook | For | For | Management |
| 2 | Ratify Deloitte & Touche LLP as Auditors | For | For | Management |
| 3 | Advisory Vote to Ratify Named Executive Officers' Compensation | For | For | Management |
| 4 | Advisory Vote on Say on Pay Frequency | One Year | One Year | Management |

CIMAREX ENERGY CO.

Ticker: XEC Security ID: 171798101
Meeting Date: MAY 11, 2017 Meeting Type: Annual
Record Date: MAR 15, 2017

| # | Proposal | Mgt Rec | Vote Cast | Sponsor |
|-----|--|----------|-----------|------------|
| 1.1 | Elect Director David A. Hentschel | For | For | Management |
| 1.2 | Elect Director Thomas E. Jordan | For | For | Management |
| 1.3 | Elect Director Floyd R. Price | For | For | Management |
| 1.4 | Elect Director Frances M. Vallejo | For | For | Management |
| 2 | Advisory Vote to Ratify Named Executive Officers' Compensation | For | For | Management |
| 3 | Advisory Vote on Say on Pay Frequency | One Year | One Year | Management |
| 4 | Ratify KPMG LLP as Auditors | For | For | Management |

CONTINENTAL RESOURCES, INC.

Ticker: CLR Security ID: 212015101
Meeting Date: MAY 18, 2017 Meeting Type: Annual
Record Date: MAR 23, 2017

| # | Proposal | Mgt Rec | Vote Cast | Sponsor |
|-----|--|-------------|-----------|-------------|
| 1.1 | Elect Director William B. Berry | For | For | Management |
| 1.2 | Elect Director James L. Gallogly | For | For | Management |
| 2 | Ratify Grant Thornton LLP as Auditors | For | For | Management |
| 3 | Advisory Vote to Ratify Named Executive Officers' Compensation | For | For | Management |
| 4 | Advisory Vote on Say on Pay Frequency | Three Years | One Year | Management |
| 5 | Adopt Policy to Improve Board Diversity | Against | Abstain | Shareholder |

CSX CORPORATION

Ticker: CSX Security ID: 126408103
Meeting Date: JUN 05, 2017 Meeting Type: Proxy Contest
Record Date: APR 17, 2017

| # | Proposal | Mgt Rec | Vote Cast | Sponsor |
|----|---|-------------|-----------|------------|
| 1a | Management Proxy (White Proxy Card) Elect Director Donna M. Alvarado | None For | For | Management |

| | | | | | |
|----|--|----------|----------|--------------|-------------|
| 1b | Elect Director John B. Breaux | For | For | Management | |
| 1c | Elect Director Pamela L. Carter | For | For | Management | |
| 1d | Elect Director Steven T. Halverson | For | For | Management | |
| 1e | Elect Director E. Hunter Harrison | For | For | Management | |
| 1f | Elect Director Paul C. Hilal | For | For | Management | |
| 1g | Elect Director Edward J. Kelly, III | For | For | Management | |
| 1h | Elect Director John D. McPherson | For | For | Management | |
| 1i | Elect Director David M. Moffett | For | For | Management | |
| 1j | Elect Director Dennis H. Reilly | For | For | Management | |
| 1k | Elect Director Linda H. Riefler | For | For | Management | |
| 1l | Elect Director J. Steven Whisler | For | For | Management | |
| 1m | Elect Director John J. Zillmer | For | For | Management | |
| 2 | Ratify Ernst & Young LLP as Auditors | For | For | Management | |
| 3 | Advisory Vote to Ratify Named Executive Officers' Compensation | For | For | Management | |
| 4 | Advisory Vote on Say on Pay Frequency | One Year | One Year | Management | |
| 5 | Advisory Vote on Reimbursement Arrangement in Connection with Retention of E. Hunter Harrison as CEO | None | For | Management | |
| # | Proposal | Dis | Rec | Vote Cast | Sponsor |
| | Dissident Proxy (Gold Proxy Card) | None | | | |
| 1a | Elect Director Donna M. Alvarado | For | | Did Not Vote | Shareholder |
| 1b | Elect Director John B. Breaux | For | | Did Not Vote | Shareholder |
| 1c | Elect Director Pamela L. Carter | For | | Did Not Vote | Shareholder |
| 1d | Elect Director Steven T. Halverson | For | | Did Not Vote | Shareholder |
| 1e | Elect Director E. Hunter Harrison | For | | Did Not Vote | Shareholder |
| 1f | Elect Director Paul C. Hilal | For | | Did Not Vote | Shareholder |
| 1g | Elect Director Edward J. Kelly, III | For | | Did Not Vote | Shareholder |
| 1h | Elect Director John D. McPherson | For | | Did Not Vote | Shareholder |
| 1i | Elect Director David M. Moffett | For | | Did Not Vote | Shareholder |
| 1j | Elect Director Dennis H. Reilly | For | | Did Not Vote | Shareholder |
| 1k | Elect Director Linda H. Riefler | For | | Did Not Vote | Shareholder |
| 1l | Elect Director J. Steven Whisler | For | | Did Not Vote | Shareholder |
| 1m | Elect Director John J. Zillmer | For | | Did Not Vote | Shareholder |
| 2 | Ratify Ernst & Young LLP as Auditors | For | | Did Not Vote | Management |
| 3 | Advisory Vote to Ratify Named Executive Officers' Compensation | For | | Did Not Vote | Management |
| 4 | Advisory Vote on Say on Pay Frequency | One Year | | Did Not Vote | Management |
| 5 | Advisory Vote on Reimbursement Arrangement in Connection with Retention of E. Hunter Harrison as CEO | For | | Did Not Vote | Management |

DIGITAL REALTY TRUST, INC.

Ticker: DLR Security ID: 253868103
Meeting Date: MAY 08, 2017 Meeting Type: Annual
Record Date: MAR 14, 2017

| # | Proposal | Mgt | Rec | Vote Cast | Sponsor |
|----|--|-----|-----|-----------|------------|
| 1a | Elect Director Dennis E. Singleton | For | | For | Management |
| 1b | Elect Director Laurence A. Chapman | For | | For | Management |
| 1c | Elect Director Kathleen Earley | For | | For | Management |
| 1d | Elect Director Kevin J. Kennedy | For | | For | Management |
| 1e | Elect Director William G. LaPerch | For | | For | Management |
| 1f | Elect Director Afshin Mohebbi | For | | For | Management |
| 1g | Elect Director Mark R. Patterson | For | | For | Management |
| 1h | Elect Director A. William Stein | For | | For | Management |
| 1i | Elect Director Robert H. Zerbst | For | | For | Management |
| 2 | Ratify KPMG LLP as Auditors | For | | For | Management |
| 3 | Advisory Vote to Ratify Named Executive Officers' Compensation | For | | For | Management |

4 Advisory Vote on Say on Pay Frequency One Year One Year Management

DISH NETWORK CORPORATION

Ticker: DISH Security ID: 25470M109
 Meeting Date: MAY 01, 2017 Meeting Type: Annual
 Record Date: MAR 15, 2017

| # | Proposal | Mgt Rec | Vote Cast | Sponsor |
|------|--|-------------|-----------|------------|
| 1.1 | Elect Director George R. Brokaw | For | For | Management |
| 1.2 | Elect Director James DeFranco | For | Withhold | Management |
| 1.3 | Elect Director Cantey M. Ergen | For | Withhold | Management |
| 1.4 | Elect Director Charles W. Ergen | For | Withhold | Management |
| 1.5 | Elect Director Steven R. Goodbarn | For | For | Management |
| 1.6 | Elect Director Charles M. Lillis | For | For | Management |
| 1.7 | Elect Director Afshin Mohebbi | For | For | Management |
| 1.8 | Elect Director David K. Moskowitz | For | Withhold | Management |
| 1.9 | Elect Director Tom A. Ortolf | For | For | Management |
| 1.10 | Elect Director Carl E. Vogel | For | Withhold | Management |
| 2 | Ratify KPMG LLP as Auditors | For | For | Management |
| 3 | Advisory Vote to Ratify Named Executive Officers' Compensation | For | For | Management |
| 4 | Advisory Vote on Say on Pay Frequency | Three Years | One Year | Management |

DOLLAR TREE, INC.

Ticker: DLTR Security ID: 256746108
 Meeting Date: JUN 15, 2017 Meeting Type: Annual
 Record Date: APR 13, 2017

| # | Proposal | Mgt Rec | Vote Cast | Sponsor |
|------|--|----------|-----------|------------|
| 1.1 | Elect Director Arnold S. Barron | For | For | Management |
| 1.2 | Elect Director Gregory M. Bridgeford | For | For | Management |
| 1.3 | Elect Director Macon F. Brock, Jr. | For | For | Management |
| 1.4 | Elect Director Mary Anne Citrino | For | For | Management |
| 1.5 | Elect Director H. Ray Compton | For | For | Management |
| 1.6 | Elect Director Conrad M. Hall | For | For | Management |
| 1.7 | Elect Director Lemuel E. Lewis | For | For | Management |
| 1.8 | Elect Director Bob Sasser | For | For | Management |
| 1.9 | Elect Director Thomas A. Saunders, III | For | For | Management |
| 1.10 | Elect Director Thomas E. Whiddon | For | For | Management |
| 1.11 | Elect Director Carl P. Zeithaml | For | For | Management |
| 2 | Advisory Vote to Ratify Named Executive Officers' Compensation | For | For | Management |
| 3 | Advisory Vote on Say on Pay Frequency | One Year | One Year | Management |
| 4 | Ratify KPMG LLP as Auditors | For | For | Management |

DUKE REALTY CORPORATION

Ticker: DRE Security ID: 264411505
 Meeting Date: APR 26, 2017 Meeting Type: Annual
 Record Date: FEB 24, 2017

| # | Proposal | Mgt Rec | Vote Cast | Sponsor |
|---|----------|---------|-----------|---------|
|---|----------|---------|-----------|---------|

| | | | | |
|----|--|----------|----------|------------|
| 1a | Elect Director William Cavanaugh, III | For | For | Management |
| 1b | Elect Director Alan H. Cohen | For | For | Management |
| 1c | Elect Director James B. Connor | For | For | Management |
| 1d | Elect Director Ngaiire E. Cuneo | For | For | Management |
| 1e | Elect Director Charles R. Eitel | For | For | Management |
| 1f | Elect Director Melanie R. Sabelhaus | For | For | Management |
| 1g | Elect Director Peter M. Scott, III | For | For | Management |
| 1h | Elect Director Jack R. Shaw | For | For | Management |
| 1i | Elect Director Michael E. Szymanczyk | For | For | Management |
| 1j | Elect Director Lynn C. Thurber | For | For | Management |
| 2 | Advisory Vote to Ratify Named Executive Officers' Compensation | For | For | Management |
| 3 | Advisory Vote on Say on Pay Frequency | One Year | One Year | Management |
| 4 | Ratify KPMG LLP as Auditors | For | For | Management |

EDWARDS LIFESCIENCES CORPORATION

Ticker: EW Security ID: 28176E108
Meeting Date: MAY 11, 2017 Meeting Type: Annual
Record Date: MAR 17, 2017

| # | Proposal | Mgt Rec | Vote Cast | Sponsor |
|----|--|----------|-----------|------------|
| 1a | Elect Director Michael A. Mussallem | For | For | Management |
| 1b | Elect Director Kieran T. Gallahue | For | For | Management |
| 1c | Elect Director Leslie S. Heisz | For | For | Management |
| 1d | Elect Director William J. Link | For | For | Management |
| 1e | Elect Director Steven R. Loranger | For | For | Management |
| 1f | Elect Director Martha H. Marsh | For | For | Management |
| 1g | Elect Director Wesley W. von Schack | For | For | Management |
| 1h | Elect Director Nicholas J. Valeriani | For | For | Management |
| 2 | Advisory Vote on Say on Pay Frequency | One Year | One Year | Management |
| 3 | Advisory Vote to Ratify Named Executive Officers' Compensation | For | For | Management |
| 4 | Amend Omnibus Stock Plan | For | For | Management |
| 5 | Amend Qualified Employee Stock Purchase Plan | For | For | Management |
| 6 | Ratify PricewaterhouseCoopers LLP as Auditors | For | For | Management |

EQUIFAX INC.

Ticker: EFX Security ID: 294429105
Meeting Date: MAY 04, 2017 Meeting Type: Annual
Record Date: MAR 01, 2017

| # | Proposal | Mgt Rec | Vote Cast | Sponsor |
|----|--------------------------------------|---------|-----------|------------|
| 1a | Elect Director Robert D. Daleo | For | For | Management |
| 1b | Elect Director Walter W. Driver, Jr. | For | For | Management |
| 1c | Elect Director Mark L. Feidler | For | For | Management |
| 1d | Elect Director G. Thomas Hough | For | For | Management |
| 1e | Elect Director L. Phillip Humann | For | For | Management |
| 1f | Elect Director Robert D. Marcus | For | For | Management |
| 1g | Elect Director Siri S. Marshall | For | For | Management |
| 1h | Elect Director John A. McKinley | For | For | Management |
| 1i | Elect Director Richard F. Smith | For | For | Management |
| 1j | Elect Director Elaine B. Stock | For | For | Management |
| 1k | Elect Director Mark B. Templeton | For | For | Management |
| 2 | Advisory Vote to Ratify Named | For | For | Management |

| | | | | | |
|---|---------------------------------------|----------|----------|-------------|--|
| 3 | Executive Officers' Compensation | | | | |
| 4 | Advisory Vote on Say on Pay Frequency | One Year | One Year | Management | |
| 5 | Ratify Ernst & Young LLP as Auditors | For | For | Management | |
| 5 | Report on Political Contributions | Against | Against | Shareholder | |

FIRST REPUBLIC BANK

Ticker: FRC Security ID: 33616C100
Meeting Date: MAY 09, 2017 Meeting Type: Annual
Record Date: MAR 13, 2017

| # | Proposal | Mgt Rec | Vote Cast | Sponsor |
|----|--|----------|-----------|-------------|
| 1a | Elect Director James H. Herbert, II | For | For | Management |
| 1b | Elect Director Katherine August-deWilde | For | For | Management |
| 1c | Elect Director Thomas J. Barrack, Jr. | For | For | Management |
| 1d | Elect Director Frank J. Fahrenkopf, Jr. | For | For | Management |
| 1e | Elect Director L. Martin Gibbs | For | For | Management |
| 1f | Elect Director Boris Groysberg | For | For | Management |
| 1g | Elect Director Sandra R. Hernandez | For | For | Management |
| 1h | Elect Director Pamela J. Joyner | For | For | Management |
| 1i | Elect Director Reynold Levy | For | For | Management |
| 1j | Elect Director Duncan L. Niderauer | For | For | Management |
| 1k | Elect Director George G. C. Parker | For | For | Management |
| 1l | Elect Director Cheryl Spielman | For | For | Management |
| 2 | Ratify KPMG LLP as Auditors | For | For | Management |
| 3 | Approve Executive Incentive Bonus Plan | For | Against | Management |
| 4 | Approve Omnibus Stock Plan | For | For | Management |
| 5 | Advisory Vote on Say on Pay Frequency | One Year | One Year | Management |
| 6 | Advisory Vote to Ratify Named Executive Officers' Compensation | For | For | Management |
| 7 | Prepare Employment Diversity Report and Report on Diversity Policies | Against | Abstain | Shareholder |

GGP INC.

Ticker: GGP Security ID: 36174X101
Meeting Date: MAY 17, 2017 Meeting Type: Annual
Record Date: MAR 20, 2017

| # | Proposal | Mgt Rec | Vote Cast | Sponsor |
|----|--|----------|-----------|-------------|
| 1a | Elect Director Richard B. Clark | For | For | Management |
| 1b | Elect Director Mary Lou Fiala | For | For | Management |
| 1c | Elect Director J. Bruce Flatt | For | For | Management |
| 1d | Elect Director Janice R. Fukakusa | For | For | Management |
| 1e | Elect Director John K. Haley | For | For | Management |
| 1f | Elect Director Daniel B. Hurwitz | For | For | Management |
| 1g | Elect Director Brian W. Kingston | For | For | Management |
| 1h | Elect Director Christina M. Lofgren | For | For | Management |
| 1i | Elect Director Sandeep Mathrani | For | For | Management |
| 2 | Advisory Vote on Say on Pay Frequency | One Year | One Year | Management |
| 3 | Advisory Vote to Ratify Named Executive Officers' Compensation | For | For | Management |
| 4 | Ratify Deloitte & Touche LLP as Auditors | For | For | Management |
| 5 | Provide Directors May Be Removed With or Without Cause | For | For | Management |
| 6 | Adopt Proxy Access Right | Against | For | Shareholder |

HOLOGIC, INC.

Ticker: HOLX Security ID: 436440101
Meeting Date: MAR 08, 2017 Meeting Type: Annual
Record Date: JAN 09, 2017

| # | Proposal | Mgt Rec | Vote Cast | Sponsor |
|-----|--|----------|-----------|------------|
| 1.1 | Elect Director Christopher J. Coughlin | For | For | Management |
| 1.2 | Elect Director Sally W. Crawford | For | For | Management |
| 1.3 | Elect Director Scott T. Garrett | For | For | Management |
| 1.4 | Elect Director Lawrence M. Levy | For | For | Management |
| 1.5 | Elect Director Stephen P. MacMillan | For | For | Management |
| 1.6 | Elect Director Christina Stamoulis | For | For | Management |
| 1.7 | Elect Director Elaine S. Ullian | For | For | Management |
| 1.8 | Elect Director Amy M. Wendell | For | For | Management |
| 2 | Advisory Vote to Ratify Named Executive Officers' Compensation | For | For | Management |
| 3 | Advisory Vote on Say on Pay Frequency | One Year | One Year | Management |
| 4 | Adopt Majority Voting for Uncontested Election of Directors | For | For | Management |
| 5 | Ratify Ernst & Young LLP as Auditors | For | For | Management |

HOST HOTELS & RESORTS, INC.

Ticker: HST Security ID: 44107P104
Meeting Date: MAY 11, 2017 Meeting Type: Annual
Record Date: MAR 16, 2017

| # | Proposal | Mgt Rec | Vote Cast | Sponsor |
|-----|--|----------|-----------|------------|
| 1.1 | Elect Director Mary L. Baglivo | For | For | Management |
| 1.2 | Elect Director Sheila C. Bair | For | For | Management |
| 1.3 | Elect Director Sandeep L. Mathrani | For | For | Management |
| 1.4 | Elect Director Ann McLaughlin Korologos | For | For | Management |
| 1.5 | Elect Director Richard E. Marriott | For | For | Management |
| 1.6 | Elect Director John B. Morse, Jr. | For | For | Management |
| 1.7 | Elect Director Walter C. Rakowich | For | For | Management |
| 1.8 | Elect Director James F. Ri sol eo | For | For | Management |
| 1.9 | Elect Director Gordon H. Smith | For | For | Management |
| 2 | Ratify KPMG LLP as Auditors | For | For | Management |
| 3 | Advisory Vote to Ratify Named Executive Officers' Compensation | For | For | Management |
| 4 | Advisory Vote on Say on Pay Frequency | One Year | One Year | Management |

HUNTINGTON BANCSHARES INCORPORATED

Ticker: HBAN Security ID: 446150104
Meeting Date: APR 20, 2017 Meeting Type: Annual
Record Date: FEB 15, 2017

| # | Proposal | Mgt Rec | Vote Cast | Sponsor |
|-----|-------------------------------------|---------|-----------|------------|
| 1.1 | Elect Director Elizabeth Ardisana | For | For | Management |
| 1.2 | Elect Director Ann B. "Tanny" Crane | For | For | Management |
| 1.3 | Elect Director Robert S. Cubbin | For | For | Management |
| 1.4 | Elect Director Steven G. Elliott | For | For | Management |
| 1.5 | Elect Director Michael J. Endres | For | For | Management |

| | | | | | |
|------|--|--------------------------|----------|----------|------------|
| 1.6 | Elect Director | Gina D. France | For | For | Management |
| 1.7 | Elect Director | J. Michael Hochschwender | For | For | Management |
| 1.8 | Elect Director | Chris Inglis | For | For | Management |
| 1.9 | Elect Director | Peter J. Kight | For | For | Management |
| 1.10 | Elect Director | Jonathan A. Levy | For | For | Management |
| 1.11 | Elect Director | Eddie R. Munson | For | For | Management |
| 1.12 | Elect Director | Richard W. Neu | For | For | Management |
| 1.13 | Elect Director | David L. Porteous | For | For | Management |
| 1.14 | Elect Director | Kathleen H. Ransier | For | For | Management |
| 1.15 | Elect Director | Stephen D. Steiour | For | For | Management |
| 2 | Ratify PricewaterhouseCoopers LLP as Auditors | | For | For | Management |
| 3 | Advisory Vote to Ratify Named Executive Officers' Compensation | | For | For | Management |
| 4 | Advisory Vote on Say on Pay Frequency | | One Year | One Year | Management |

HUNTINGTON INGALLS INDUSTRIES, INC.

Ticker: HII Security ID: 446413106
Meeting Date: MAY 03, 2017 Meeting Type: Annual
Record Date: MAR 09, 2017

| # | Proposal | Mgt Rec | Vote Cast | Sponsor |
|-----|--|---------|-----------|-------------|
| 1.1 | Elect Director Augustus L. Collins | For | For | Management |
| 1.2 | Elect Director Kirkl and H. Donald | For | For | Management |
| 1.3 | Elect Director Thomas B. Fargo | For | For | Management |
| 1.4 | Elect Director Victoria D. Harker | For | For | Management |
| 1.5 | Elect Director Anastasia D. Kelly | For | For | Management |
| 1.6 | Elect Director Thomas C. Schivelbein | For | For | Management |
| 1.7 | Elect Director John K. Welch | For | For | Management |
| 1.8 | Elect Director Stephen R. Wilson | For | For | Management |
| 2 | Advisory Vote to Ratify Named Executive Officers' Compensation | For | For | Management |
| 3 | Ratify Deloitte & Touche LLP as Auditors | For | For | Management |
| 4 | Amend Bundled Compensation Plans | For | For | Management |
| 5 | Amend Proxy Access Right | Against | For | Shareholder |

INGREDI ON INCORPORATED

Ticker: INGR Security ID: 457187102
Meeting Date: MAY 17, 2017 Meeting Type: Annual
Record Date: MAR 21, 2017

| # | Proposal | Mgt Rec | Vote Cast | Sponsor |
|----|--|----------|-----------|------------|
| 1a | Elect Director Luis Aranguren-Trellez | For | For | Management |
| 1b | Elect Director David B. Fischer | For | For | Management |
| 1c | Elect Director Ilene S. Gordon | For | For | Management |
| 1d | Elect Director Paul Hanrahan | For | For | Management |
| 1e | Elect Director Rhonda L. Jordan | For | For | Management |
| 1f | Elect Director Gregory B. Kenny | For | For | Management |
| 1g | Elect Director Barbara A. Klein | For | For | Management |
| 1h | Elect Director Victoria J. Reich | For | For | Management |
| 1i | Elect Director Jorge A. Uribe | For | For | Management |
| 1j | Elect Director Dwayne A. Wilson | For | For | Management |
| 2 | Advisory Vote to Ratify Named Executive Officers' Compensation | For | For | Management |
| 3 | Advisory Vote on Say on Pay Frequency | One Year | One Year | Management |

| | | | | |
|---|-----------------------------|-----|-----|------------|
| 4 | Ratify KPMG LLP as Auditors | For | For | Management |
|---|-----------------------------|-----|-----|------------|

KEYCORP

Ticker: KEY Security ID: 493267108
 Meeting Date: MAY 18, 2017 Meeting Type: Annual
 Record Date: MAR 24, 2017

| # | Proposal | Mgt Rec | Vote Cast | Sponsor |
|------|--|----------|-----------|-------------|
| 1.1 | Elect Director Austin A. Adams | For | For | Management |
| 1.2 | Elect Director Bruce D. Broussard | For | For | Management |
| 1.3 | Elect Director Charles P. Cooley | For | For | Management |
| 1.4 | Elect Director Gary M. Crosby | For | For | Management |
| 1.5 | Elect Director Alexander M. Cutler | For | For | Management |
| 1.6 | Elect Director H. James Dallas | For | For | Management |
| 1.7 | Elect Director Elizabeth R. Gile | For | For | Management |
| 1.8 | Elect Director Ruth Ann M. Gillis | For | For | Management |
| 1.9 | Elect Director William G. Gisel, Jr. | For | For | Management |
| 1.10 | Elect Director Carlton L. Highsmith | For | For | Management |
| 1.11 | Elect Director Richard J. Hippel | For | For | Management |
| 1.12 | Elect Director Kristen L. Manos | For | For | Management |
| 1.13 | Elect Director Beth E. Mooney | For | For | Management |
| 1.14 | Elect Director Demos Parneros | For | For | Management |
| 1.15 | Elect Director Barbara R. Snyder | For | For | Management |
| 1.16 | Elect Director David K. Wilson | For | For | Management |
| 2 | Ratify Ernst & Young LLP as Auditors | For | For | Management |
| 3 | Advisory Vote to Ratify Named Executive Officers' Compensation | For | For | Management |
| 4 | Advisory Vote on Say on Pay Frequency | One Year | One Year | Management |
| 5 | Require Independent Board Chairman | Against | For | Shareholder |

M&T BANK CORPORATION

Ticker: MTB Security ID: 55261F104
 Meeting Date: APR 18, 2017 Meeting Type: Annual
 Record Date: FEB 28, 2017

| # | Proposal | Mgt Rec | Vote Cast | Sponsor |
|------|--|----------|-----------|------------|
| 1.1 | Elect Director Brent D. Baird | For | For | Management |
| 1.2 | Elect Director C. Angela Bontempo | For | For | Management |
| 1.3 | Elect Director Robert T. Brady | For | For | Management |
| 1.4 | Elect Director T. Jefferson Cunningham, III | For | For | Management |
| 1.5 | Elect Director Gary N. Geisel | For | For | Management |
| 1.6 | Elect Director Richard A. Grossi | For | For | Management |
| 1.7 | Elect Director John D. Hawke, Jr. | For | For | Management |
| 1.8 | Elect Director Newton P. S. Merrill | For | For | Management |
| 1.9 | Elect Director Melinda R. Rich | For | For | Management |
| 1.10 | Elect Director Robert E. Sadler, Jr. | For | For | Management |
| 1.11 | Elect Director Denis J. Salamone | For | For | Management |
| 1.12 | Elect Director David S. Scharfstein | For | For | Management |
| 1.13 | Elect Director Herbert L. Washington | For | For | Management |
| 1.14 | Elect Director Robert G. Wilmers | For | For | Management |
| 2 | Advisory Vote on Say on Pay Frequency | One Year | One Year | Management |
| 3 | Advisory Vote to Ratify Named Executive Officers' Compensation | For | For | Management |
| 4 | Ratify PricewaterhouseCoopers LLP as Auditors | For | For | Management |

OIL STATES INTERNATIONAL, INC.

Ticker: OIS Security ID: 678026105
Meeting Date: MAY 09, 2017 Meeting Type: Annual
Record Date: MAR 15, 2017

| # | Proposal | Mgt Rec | Vote Cast | Sponsor |
|-----|--|----------|-----------|------------|
| 1.1 | Elect Director Lawrence R. Dickerson | For | For | Management |
| 1.2 | Elect Director Christopher T. Seaver | For | For | Management |
| 1.3 | Elect Director Cindy B. Taylor | For | For | Management |
| 2 | Advisory Vote to Ratify Named Executive Officers' Compensation | For | For | Management |
| 3 | Advisory Vote on Say on Pay Frequency | One Year | One Year | Management |
| 4 | Ratify Ernst & Young LLP as Auditors | For | For | Management |

OSHKOSH CORPORATION

Ticker: OSK Security ID: 688239201
Meeting Date: FEB 07, 2017 Meeting Type: Annual
Record Date: DEC 12, 2016

| # | Proposal | Mgt Rec | Vote Cast | Sponsor |
|------|--|----------|-----------|------------|
| 1.1 | Elect Director Keith J. Allman | For | For | Management |
| 1.2 | Elect Director Peter B. Hamilton | For | For | Management |
| 1.3 | Elect Director Wilson R. Jones | For | For | Management |
| 1.4 | Elect Director Leslie F. Kenne | For | For | Management |
| 1.5 | Elect Director Kimberley Metcalfe-Kupres | For | For | Management |
| 1.6 | Elect Director Steven C. Mizell | For | For | Management |
| 1.7 | Elect Director Stephen D. Newlin | For | For | Management |
| 1.8 | Elect Director Craig P. Omtvedt | For | For | Management |
| 1.9 | Elect Director Duncan J. Palmer | For | For | Management |
| 1.10 | Elect Director John S. Shiely | For | For | Management |
| 1.11 | Elect Director William S. Wallace | For | For | Management |
| 2 | Ratify Deloitte & Touche LLP as Auditors | For | For | Management |
| 3 | Advisory Vote to Ratify Named Executive Officers' Compensation | For | For | Management |
| 4 | Advisory Vote on Say on Pay Frequency | One Year | One Year | Management |
| 5 | Approve Omnibus Stock Plan | For | For | Management |

OWENS-ILLINOIS, INC.

Ticker: OI Security ID: 690768403
Meeting Date: MAY 11, 2017 Meeting Type: Annual
Record Date: MAR 15, 2017

| # | Proposal | Mgt Rec | Vote Cast | Sponsor |
|-----|--------------------------------------|---------|-----------|------------|
| 1.1 | Elect Director Gary F. Colter | For | For | Management |
| 1.2 | Elect Director Joseph J. DeAngelo | For | For | Management |
| 1.3 | Elect Director Gordon J. Hardie | For | For | Management |
| 1.4 | Elect Director Peter S. Hellman | For | For | Management |
| 1.5 | Elect Director Anastasia D. Kelly | For | For | Management |
| 1.6 | Elect Director Andres A. Lopez | For | For | Management |
| 1.7 | Elect Director John J. McMackin, Jr. | For | For | Management |

| | | | | |
|------|--|----------|----------|------------|
| 1.8 | Elect Director Alan J. Murray | For | For | Management |
| 1.9 | Elect Director Hari N. Nair | For | For | Management |
| 1.10 | Elect Director Hugh H. Roberts | For | For | Management |
| 1.11 | Elect Director Carol A. Williams | For | For | Management |
| 1.12 | Elect Director Dennis K. Williams | For | For | Management |
| 2 | Ratify Ernst & Young LLP as Auditors | For | For | Management |
| 3 | Advisory Vote to Ratify Named Executive Officers' Compensation | For | For | Management |
| 4 | Advisory Vote on Say on Pay Frequency | One Year | One Year | Management |
| 5 | Approve Omnibus Stock Plan | For | For | Management |

PARSLEY ENERGY, INC.

Ticker: PE Security ID: 701877102
Meeting Date: JUN 02, 2017 Meeting Type: Annual
Record Date: APR 06, 2017

| # | Proposal | Mgt Rec | Vote Cast | Sponsor |
|----|--|---------|-----------|------------|
| 1a | Elect Director Bryan Sheffield | For | For | Management |
| 1b | Elect Director A.R. Alameddine | For | For | Management |
| 2 | Ratify KPMG LLP as Auditors | For | For | Management |
| 3 | Advisory Vote to Ratify Named Executive Officers' Compensation | For | For | Management |
| 4 | Adopt Majority Voting for Uncontested Election of Directors | For | For | Management |

PATTERSON-UTI ENERGY, INC.

Ticker: PTEN Security ID: 703481101
Meeting Date: APR 20, 2017 Meeting Type: Special
Record Date: FEB 22, 2017

| # | Proposal | Mgt Rec | Vote Cast | Sponsor |
|---|--|---------|-----------|------------|
| 1 | Issue Shares in Connection with Merger | For | For | Management |
| 2 | Adjourn Meeting | For | For | Management |

PATTERSON-UTI ENERGY, INC.

Ticker: PTEN Security ID: 703481101
Meeting Date: JUN 29, 2017 Meeting Type: Annual
Record Date: MAY 01, 2017

| # | Proposal | Mgt Rec | Vote Cast | Sponsor |
|-----|---|---------|-----------|------------|
| 1.1 | Elect Director Mark S. Siegel | For | For | Management |
| 1.2 | Elect Director Charles O. Buckner | For | For | Management |
| 1.3 | Elect Director Michael W. Conlon | For | For | Management |
| 1.4 | Elect Director William Andrew Hendricks, Jr. | For | For | Management |
| 1.5 | Elect Director Curtis W. Huff | For | For | Management |
| 1.6 | Elect Director Terry H. Hunt | For | For | Management |
| 1.7 | Elect Director Tiffany J. Thom | For | For | Management |
| 2 | Amend Omnibus Stock Plan | For | For | Management |
| 3 | Ratify PricewaterhouseCoopers LLP as Auditors | For | For | Management |
| 4 | Advisory Vote to Ratify Named | For | For | Management |

5 Executive Officers' Compensation
 Advisory Vote on Say on Pay Frequency One Year One Year Management

 PAYPAL HOLDINGS, INC.

Ticker: PYPL Security ID: 70450Y103
 Meeting Date: MAY 24, 2017 Meeting Type: Annual
 Record Date: APR 05, 2017

| # | Proposal | Mgt Rec | Vote Cast | Sponsor |
|----|--|---------|-----------|-------------|
| 1a | Elect Director Wences Casares | For | For | Management |
| 1b | Elect Director Jonathan Christodoro | For | For | Management |
| 1c | Elect Director John J. Donahoe | For | For | Management |
| 1d | Elect Director David W. Dorman | For | For | Management |
| 1e | Elect Director Belinda J. Johnson | For | For | Management |
| 1f | Elect Director Gail J. McGovern | For | For | Management |
| 1g | Elect Director David M. Moffett | For | For | Management |
| 1h | Elect Director Daniel H. Schulman | For | For | Management |
| 1i | Elect Director Frank D. Yeary | For | For | Management |
| 2 | Advisory Vote to Ratify Named Executive Officers' Compensation | For | For | Management |
| 3 | Amend Certificate of Incorporation | For | For | Management |
| 4 | Ratify PricewaterhouseCoopers LLP as Auditors | For | For | Management |
| 5 | Provide Right to Act by Written Consent | Against | For | Shareholder |
| 6 | Report on Sustainability | Against | Against | Shareholder |
| 7 | Report on Feasibility of Net-Zero GHG Emissions | Against | Against | Shareholder |

 PUBLIC SERVICE ENTERPRISE GROUP INCORPORATED

Ticker: PEG Security ID: 744573106
 Meeting Date: APR 18, 2017 Meeting Type: Annual
 Record Date: FEB 17, 2017

| # | Proposal | Mgt Rec | Vote Cast | Sponsor |
|------|--|----------|-----------|------------|
| 1.1 | Elect Director Willie A. Deese | For | For | Management |
| 1.2 | Elect Director Albert R. Gamper, Jr. | For | For | Management |
| 1.3 | Elect Director William V. Hickey | For | For | Management |
| 1.4 | Elect Director Ralph Izzo | For | For | Management |
| 1.5 | Elect Director Shirley Ann Jackson | For | For | Management |
| 1.6 | Elect Director David Lilley | For | For | Management |
| 1.7 | Elect Director Thomas A. Renyi | For | For | Management |
| 1.8 | Elect Director Hak Cheol (H.C.) Shin | For | For | Management |
| 1.9 | Elect Director Richard J. Swift | For | For | Management |
| 1.10 | Elect Director Susan Tomasky | For | For | Management |
| 1.11 | Elect Director Alfred W. Zollar | For | For | Management |
| 2 | Advisory Vote to Ratify Named Executive Officers' Compensation | For | For | Management |
| 3 | Advisory Vote on Say on Pay Frequency | One Year | One Year | Management |
| 4 | Ratify Deloitte & Touche LLP as Auditors | For | For | Management |

 RAYMOND JAMES FINANCIAL, INC.

Ticker: RJF Security ID: 754730109
 Meeting Date: FEB 16, 2017 Meeting Type: Annual
 Record Date: DEC 21, 2016

| # | Proposal | Mgt Rec | Vote Cast | Sponsor |
|------|--|----------|-----------|------------|
| 1.1 | Elect Director Charles G. von Arentschildt | For | For | Management |
| 1.2 | Elect Director Shelley G. Broader | For | For | Management |
| 1.3 | Elect Director Jeffrey N. Edwards | For | For | Management |
| 1.4 | Elect Director Benjamin C. Esty | For | For | Management |
| 1.5 | Elect Director Francis S. Godbold | For | For | Management |
| 1.6 | Elect Director Thomas A. James | For | For | Management |
| 1.7 | Elect Director Gordon L. Johnson | For | For | Management |
| 1.8 | Elect Director Roderick C. McGeary | For | For | Management |
| 1.9 | Elect Director Paul C. Reilly | For | For | Management |
| 1.10 | Elect Director Robert P. Salzman | For | For | Management |
| 1.11 | Elect Director Susan N. Story | For | For | Management |
| 2 | Advisory Vote to Ratify Named Executive Officers' Compensation | For | For | Management |
| 3 | Advisory Vote on Say on Pay Frequency | One Year | One Year | Management |
| 4 | Ratify KPMG LLP as Auditors | For | For | Management |

RED HAT, INC.

Ticker: RHT Security ID: 756577102
 Meeting Date: AUG 11, 2016 Meeting Type: Annual
 Record Date: JUN 15, 2016

| # | Proposal | Mgt Rec | Vote Cast | Sponsor |
|------|--|---------|-----------|------------|
| 1.1 | Elect Director Sohail Abbasi | For | For | Management |
| 1.2 | Elect Director W. Steve Albrecht | For | For | Management |
| 1.3 | Elect Director Charlene T. Begley | For | For | Management |
| 1.4 | Elect Director Jeffrey J. Clarke - Withdrawn Resolution | None | None | Management |
| 1.5 | Elect Director Narendra K. Gupta | For | For | Management |
| 1.6 | Elect Director Kimberly L. Hammonds | For | For | Management |
| 1.7 | Elect Director William S. Kaiser | For | For | Management |
| 1.8 | Elect Director Donald H. Livingstone | For | For | Management |
| 1.9 | Elect Director H. Hugh Shelton | For | For | Management |
| 1.10 | Elect Director James M. Whithurst | For | For | Management |
| 2 | Ratify PricewaterhouseCoopers LLP as Auditors | For | For | Management |
| 3 | Advisory Vote to Ratify Named Executive Officers' Compensation | For | For | Management |
| 4 | Approve Executive Incentive Bonus Plan | For | For | Management |
| 5 | Approve Qualified Employee Stock Purchase Plan | For | For | Management |

SCRIPPS NETWORKS INTERACTIVE, INC.

Ticker: SNI Security ID: 811065101
 Meeting Date: MAY 09, 2017 Meeting Type: Annual
 Record Date: MAR 13, 2017

| # | Proposal | Mgt Rec | Vote Cast | Sponsor |
|-----|---------------------------------------|---------|-----------|------------|
| 1.1 | Elect Director Jarl Mohn | For | Withhold | Management |
| 1.2 | Elect Director Nicholas B. Paumgarten | For | For | Management |
| 1.3 | Elect Director Jeffrey Sagansky | For | For | Management |

1.4 Elect Director Ronald W. Tysoe For Withhold Management

SOUTHWEST AIRLINES CO.

Ticker: LUV Security ID: 844741108
 Meeting Date: MAY 17, 2017 Meeting Type: Annual
 Record Date: MAR 21, 2017

| # | Proposal | Mgt Rec | Vote Cast | Sponsor |
|----|--|----------|-----------|------------|
| 1a | Elect Director David W. Biessler | For | For | Management |
| 1b | Elect Director J. Veronica Beggins | For | For | Management |
| 1c | Elect Director Douglas H. Brooks | For | For | Management |
| 1d | Elect Director William H. Cunningham | For | For | Management |
| 1e | Elect Director John G. Denison | For | For | Management |
| 1f | Elect Director Thomas W. Gilligan | For | For | Management |
| 1g | Elect Director Gary C. Kelly | For | For | Management |
| 1h | Elect Director Grace D. Lieblein | For | For | Management |
| 1i | Elect Director Nancy B. Loeffler | For | For | Management |
| 1j | Elect Director John T. Montford | For | For | Management |
| 1k | Elect Director Ron Ricks | For | For | Management |
| 2 | Advisory Vote to Ratify Named Executive Officers' Compensation | For | For | Management |
| 3 | Advisory Vote on Say on Pay Frequency | One Year | One Year | Management |
| 4 | Ratify Ernst & Young LLP as Auditors | For | For | Management |

STEEL DYNAMICS, INC.

Ticker: STLD Security ID: 858119100
 Meeting Date: MAY 18, 2017 Meeting Type: Annual
 Record Date: MAR 20, 2017

| # | Proposal | Mgt Rec | Vote Cast | Sponsor |
|------|--|----------|-----------|------------|
| 1.1 | Elect Director Mark D. Millett | For | For | Management |
| 1.2 | Elect Director Keith E. Busse | For | For | Management |
| 1.3 | Elect Director Frank D. Byrne | For | For | Management |
| 1.4 | Elect Director Kenneth W. Cornew | For | For | Management |
| 1.5 | Elect Director Traci M. Dolan | For | For | Management |
| 1.6 | Elect Director Jurgen Kolb | For | For | Management |
| 1.7 | Elect Director James C. Marcucci III | For | For | Management |
| 1.8 | Elect Director Bradley S. Seaman | For | For | Management |
| 1.9 | Elect Director Gabriel L. Shaheen | For | For | Management |
| 1.10 | Elect Director Richard P. Teets, Jr. | For | For | Management |
| 2 | Ratify Ernst & Young LLP as Auditors | For | For | Management |
| 3 | Advisory Vote on Say on Pay Frequency | One Year | One Year | Management |
| 4 | Advisory Vote to Ratify Named Executive Officers' Compensation | For | For | Management |

TERADYNE, INC.

Ticker: TER Security ID: 880770102
 Meeting Date: MAY 09, 2017 Meeting Type: Annual
 Record Date: MAR 16, 2017

| # | Proposal | Mgt Rec | Vote Cast | Sponsor |
|----|-----------------------------------|---------|-----------|------------|
| 1a | Elect Director Michael A. Bradley | For | For | Management |

| | | | | |
|----|--|----------|----------|------------|
| 1b | Elect Director Daniel W. Christman | For | For | Management |
| 1c | Elect Director Edwin J. Gillis | For | For | Management |
| 1d | Elect Director Timothy E. Guertin | For | For | Management |
| 1e | Elect Director Mark E. Jagiela | For | For | Management |
| 1f | Elect Director Mercedes Johnson | For | For | Management |
| 1g | Elect Director Paul J. Tufano | For | For | Management |
| 1h | Elect Director Roy A. Vallee | For | For | Management |
| 2 | Advisory Vote to Ratify Named Executive Officers' Compensation | For | For | Management |
| 3 | Advisory Vote on Say on Pay Frequency | One Year | One Year | Management |
| 4 | Ratify PricewaterhouseCoopers LLP as Auditors | For | For | Management |

THE CHEESECAKE FACTORY INCORPORATED

Ticker: CAKE Security ID: 163072101
Meeting Date: JUN 08, 2017 Meeting Type: Annual
Record Date: APR 10, 2017

| # | Proposal | Mgt Rec | Vote Cast | Sponsor |
|----|--|----------|-----------|------------|
| 1a | Elect Director David Overton | For | For | Management |
| 1b | Elect Director Edie Ames | For | For | Management |
| 1c | Elect Director Alexander L. Cappello | For | For | Management |
| 1d | Elect Director Jerome I. Kransdorf | For | For | Management |
| 1e | Elect Director Laurence B. Mindel | For | For | Management |
| 1f | Elect Director David B. Pittaway | For | For | Management |
| 1g | Elect Director Herbert Simon | For | For | Management |
| 2 | Ratify PricewaterhouseCoopers LLP as Auditors | For | For | Management |
| 3 | Amend Omnibus Stock Plan | For | For | Management |
| 4 | Advisory Vote to Ratify Named Executive Officers' Compensation | For | For | Management |
| 5 | Advisory Vote on Say on Pay Frequency | One Year | One Year | Management |

TIME INC.

Ticker: TIME Security ID: 887228104
Meeting Date: JUN 29, 2017 Meeting Type: Annual
Record Date: MAY 02, 2017

| # | Proposal | Mgt Rec | Vote Cast | Sponsor |
|----|--|---------|-----------|-------------|
| 1a | Elect Director Richard Battista | For | For | Management |
| 1b | Elect Director David A. Bell | For | For | Management |
| 1c | Elect Director John M. Fahey, Jr. | For | For | Management |
| 1d | Elect Director Manuel A. Fernandez | For | For | Management |
| 1e | Elect Director Dennis J. FitzSimons | For | For | Management |
| 1f | Elect Director Betsy D. Holden | For | For | Management |
| 1g | Elect Director Kay Koplowitz | For | For | Management |
| 1h | Elect Director Ronald S. Rolfe | For | For | Management |
| 1i | Elect Director Dan Rosensweig | For | For | Management |
| 1j | Elect Director Michael P. Zeisser | For | For | Management |
| 2 | Ratify Ernst & Young LLP as Auditors | For | For | Management |
| 3 | Advisory Vote to Ratify Named Executive Officers' Compensation | For | Against | Management |
| 4 | Require Independent Board Chairman | Against | For | Shareholder |

TOLL BROTHERS, INC.

Ticker: TOL Security ID: 889478103
 Meeting Date: MAR 14, 2017 Meeting Type: Annual
 Record Date: JAN 20, 2017

| # | Proposal | Mgt Rec | Vote Cast | Sponsor |
|-----|--|----------|-----------|------------|
| 1.1 | Elect Director Robert I. Toll | For | For | Management |
| 1.2 | Elect Director Douglas C. Yearley, Jr. | For | For | Management |
| 1.3 | Elect Director Edward G. Boehne | For | For | Management |
| 1.4 | Elect Director Richard J. Braemer | For | For | Management |
| 1.5 | Elect Director Christine N. Garvey | For | For | Management |
| 1.6 | Elect Director Carl B. Marbach | For | For | Management |
| 1.7 | Elect Director John A. McLean | For | For | Management |
| 1.8 | Elect Director Stephen A. Novick | For | For | Management |
| 1.9 | Elect Director Paul E. Shapiro | For | For | Management |
| 2 | Ratify Ernst & Young LLP as Auditors | For | For | Management |
| 3 | Advisory Vote to Ratify Named Executive Officers' Compensation | For | For | Management |
| 4 | Advisory Vote on Say on Pay Frequency | One Year | One Year | Management |
| 5 | Approve Qualified Employee Stock Purchase Plan | For | For | Management |

TWITTER, INC.

Ticker: TWTR Security ID: 90184L102
 Meeting Date: MAY 22, 2017 Meeting Type: Annual
 Record Date: MAR 30, 2017

| # | Proposal | Mgt Rec | Vote Cast | Sponsor |
|-----|--|---------|-----------|-------------|
| 1.1 | Elect Director Omid R. Kordestani | For | For | Management |
| 1.2 | Elect Director Marjorie Scardino | For | For | Management |
| 1.3 | Elect Director Bret Taylor | For | For | Management |
| 2 | Advisory Vote to Ratify Named Executive Officers' Compensation | For | For | Management |
| 3 | Ratify PricewaterhouseCoopers LLP as Auditors | For | For | Management |
| 4 | Exit to Democratic User Ownership | Against | Against | Shareholder |

UNITED CONTINENTAL HOLDINGS, INC.

Ticker: UAL Security ID: 910047109
 Meeting Date: MAY 24, 2017 Meeting Type: Annual
 Record Date: MAR 29, 2017

| # | Proposal | Mgt Rec | Vote Cast | Sponsor |
|------|------------------------------------|---------|-----------|------------|
| 1.1 | Elect Director Carolyn Corvi | For | For | Management |
| 1.2 | Elect Director Jane C. Garvey | For | For | Management |
| 1.3 | Elect Director Barney Harford | For | For | Management |
| 1.4 | Elect Director Walter Isaacson | For | For | Management |
| 1.5 | Elect Director James A. C. Kennedy | For | For | Management |
| 1.6 | Elect Director Robert A. Milton | For | For | Management |
| 1.7 | Elect Director Oscar Munoz | For | For | Management |
| 1.8 | Elect Director William R. Nuti | For | For | Management |
| 1.9 | Elect Director Edward M. Philip | For | For | Management |
| 1.10 | Elect Director Edward L. Shapiro | For | For | Management |
| 1.11 | Elect Director Laurence E. Simmons | For | For | Management |

| | | | | |
|------|--|----------|----------|------------|
| 1.12 | Elect Director David J. Vitale | For | For | Management |
| 1.13 | Elect Director James M. Whitehurst | For | For | Management |
| 2 | Ratify Ernst & Young LLP as Auditors | For | For | Management |
| 3 | Advisory Vote to Ratify Named Executive Officers' Compensation | For | For | Management |
| 4 | Advisory Vote on Say on Pay Frequency | One Year | One Year | Management |
| 5 | Approve Omnibus Stock Plan | For | For | Management |

UNIVERSAL HEALTH SERVICES, INC.

Ticker: UHS Security ID: 913903100
Meeting Date: MAY 17, 2017 Meeting Type: Annual
Record Date: MAR 21, 2017

| # | Proposal | Mgt Rec | Vote Cast | Sponsor |
|---|--|-------------|-----------|-------------|
| 1 | Elect Director Lawrence S. Gibbs | For | For | Management |
| 2 | Amend Stock Option Plan | For | For | Management |
| 3 | Advisory Vote to Ratify Named Executive Officers' Compensation | For | For | Management |
| 4 | Advisory Vote on Say on Pay Frequency | Three Years | One Year | Management |
| 5 | Ratify PricewaterhouseCoopers LLP as Auditors | For | For | Management |
| 6 | Adopt Proxy Access Right | Against | For | Shareholder |

WABCO HOLDINGS INC.

Ticker: WBC Security ID: 92927K102
Meeting Date: MAY 24, 2017 Meeting Type: Annual
Record Date: MAR 29, 2017

| # | Proposal | Mgt Rec | Vote Cast | Sponsor |
|-----|--|----------|-----------|------------|
| 1.1 | Elect Director G. Peter D'Alouia | For | For | Management |
| 1.2 | Elect Director Juergen W. Gromer | For | For | Management |
| 1.3 | Elect Director Mary L. Petrovich | For | For | Management |
| 2 | Ratify Ernst & Young Bedrijfsrevisoren BCVBA/Reviseurs d'Entreprises SCCRL as Auditors | For | For | Management |
| 3 | Advisory Vote to Ratify Named Executive Officers' Compensation | For | For | Management |
| 4 | Advisory Vote on Say on Pay Frequency | One Year | One Year | Management |

WATERS CORPORATION

Ticker: WAT Security ID: 941848103
Meeting Date: MAY 09, 2017 Meeting Type: Annual
Record Date: MAR 15, 2017

| # | Proposal | Mgt Rec | Vote Cast | Sponsor |
|-----|---------------------------------------|---------|-----------|------------|
| 1.1 | Elect Director Michael J. Berendt | For | For | Management |
| 1.2 | Elect Director Douglas A. Berthiaume | For | For | Management |
| 1.3 | Elect Director Edward Conard | For | For | Management |
| 1.4 | Elect Director Laurie H. Glimcher | For | For | Management |
| 1.5 | Elect Director Christopher A. Kuebler | For | For | Management |
| 1.6 | Elect Director William J. Miller | For | For | Management |

| | | | | |
|-----|--|----------|----------|-------------|
| 1.7 | Elect Director Christopher J. O'Connell | For | For | Management |
| 1.8 | Elect Director JoAnn A. Reed | For | For | Management |
| 1.9 | Elect Director Thomas P. Salice | For | For | Management |
| 2 | Ratify PricewaterhouseCoopers LLP as Auditors | For | For | Management |
| 3 | Advisory Vote to Ratify Named Executive Officers' Compensation | For | For | Management |
| 4 | Advisory Vote on Say on Pay Frequency | One Year | One Year | Management |
| 5 | Amend Omnibus Stock Plan | For | For | Management |
| 6 | Adopt Proxy Access Right | None | For | Shareholder |

WHIRLPOOL CORPORATION

Ticker: WHR Security ID: 963320106
Meeting Date: APR 18, 2017 Meeting Type: Annual
Record Date: FEB 21, 2017

| # | Proposal | Mgt Rec | Vote Cast | Sponsor |
|----|--|----------|-----------|------------|
| 1a | Elect Director Samuel R. Allen | For | For | Management |
| 1b | Elect Director Marc R. Bitzer | For | For | Management |
| 1c | Elect Director Greg Creed | For | For | Management |
| 1d | Elect Director Gary T. Di Camillo | For | For | Management |
| 1e | Elect Director Diane M. Dietz | For | For | Management |
| 1f | Elect Director Gerri T. Elliott | For | For | Management |
| 1g | Elect Director Jeff M. Fetting | For | For | Management |
| 1h | Elect Director Michael F. Johnston | For | For | Management |
| 1i | Elect Director John D. Liu | For | For | Management |
| 1j | Elect Director Hari sh Manwani | For | For | Management |
| 1k | Elect Director William D. Perez | For | For | Management |
| 1l | Elect Director Larry O. Spencer | For | For | Management |
| 1m | Elect Director Michael D. White | For | For | Management |
| 2 | Advisory Vote to Ratify Named Executive Officers' Compensation | For | For | Management |
| 3 | Advisory Vote on Say on Pay Frequency | One Year | One Year | Management |
| 4 | Ratify Ernst & Young LLP as Auditors | For | For | Management |

WPX ENERGY, INC.

Ticker: WPX Security ID: 98212B103
Meeting Date: MAY 18, 2017 Meeting Type: Annual
Record Date: MAR 27, 2017

| # | Proposal | Mgt Rec | Vote Cast | Sponsor |
|------|--|---------|-----------|------------|
| 1.1 | Elect Director John A. Carrig | For | For | Management |
| 1.2 | Elect Director William R. Granberry | For | For | Management |
| 1.3 | Elect Director Robert K. Herdman | For | For | Management |
| 1.4 | Elect Director Kelt Kindick | For | For | Management |
| 1.5 | Elect Director Karl F. Kurz | For | For | Management |
| 1.6 | Elect Director Henry E. Lentz | For | For | Management |
| 1.7 | Elect Director George A. Lorch | For | For | Management |
| 1.8 | Elect Director William G. Lowrie | For | For | Management |
| 1.9 | Elect Director Kimberly S. Lubel | For | For | Management |
| 1.10 | Elect Director Richard E. Muncrief | For | For | Management |
| 1.11 | Elect Director David F. Work | For | For | Management |
| 2 | Advisory Vote to Ratify Named Executive Officers' Compensation | For | For | Management |
| 3 | Ratify Ernst & Young LLP as Auditors | For | For | Management |

ZIONS BANCORPORATION

Ticker: ZION Security ID: 989701107
Meeting Date: JUN 02, 2017 Meeting Type: Annual
Record Date: MAR 30, 2017

| # | Proposal | Mgt Rec | Vote Cast | Sponsor |
|----|---|---------|-----------|-------------|
| 1A | Elect Director Jerry C. Atkin | For | For | Management |
| 1B | Elect Director Gary L. Crittenden | For | For | Management |
| 1C | Elect Director Suren K. Gupta | For | For | Management |
| 1D | Elect Director J. David Heaney | For | For | Management |
| 1E | Elect Director Vivian S. Lee | For | For | Management |
| 1F | Elect Director Edward F. Murphy | For | For | Management |
| 1G | Elect Director Roger B. Porter | For | For | Management |
| 1H | Elect Director Stephen D. Quinn | For | For | Management |
| 1I | Elect Director Harris H. Simmons | For | For | Management |
| 1J | Elect Director Barbara A. Yastine | For | For | Management |
| 2 | Ratify Ernst & Young LLP as Auditors | For | For | Management |
| 3 | Advisory Vote to Ratify Named Executive Officers' Compensation | For | For | Management |
| 4 | Require Independent Board Chairman | Against | For | Shareholder |