Form **8937**(December 2017) Department of the Treasury

Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

OMB No. 1545-0123

Reporting Issuer Part I 2 Issuer's employer identification number (EIN) Issuer's name THRIVENT MULTIDIMENSIONAL INCOME FUND 81-4570560 3 Name of contact for additional information Telephone No. of contact 5 Email address of contact SARAH L. BERGSTROM 612-844-5740 SARAH.BERGSTROM@THRIVENTFUNDS.COM 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact 901 MARQUETTE AVENUE, SUITE 2500 MINNEAPOLIS, MN 55402 8 Date of action 9 Classification and description 8/16/2024 COMMON STOCK - CLASS S - ISSUED BY A MUTUAL FUND (REG. INVST. CO.) 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) TMLDX Organizational Action Attach additional statements if needed. See back of form for additional questions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ THRIVENT MULTIDIMENSIONAL INCOME FUND (TARGET FUND) MERGED INTO THRIVENT OPPORTUNITY INCOME PLUS FUND (ACQUIRING FUND) IN A TAX-FREE MERGER ON AUGUST 16, 2024 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per 15 share or as a percentage of old basis ▶ EACH SHARE OF THRIVENT MULTIDIMENSIONAL INCOME FUND (TARGET FUND) IS REPLACED WITH SHARES OF THRIVENT OPPORTUNITY INCOME PLUS FUND (ACQUIRING FUND). SEE ATTACHMENT FOR THE SHARE RATIO FOR CLASS S SHARES THE TOTAL BASIS OF THE SHAREHOLDERS' SHARES RECEIVED IS EQUAL TO THE TOTAL BASIS OF THE SHARES EXCHANGED Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ SEE ATTACHMENT FOR MERGER RATIO AND BASIS RATIO CALCULATED ON AUGUST 16, 2024 FOR CLASS S SHARES. 1. SHAREHOLDERS SHOULD MULTIPLY THE NUMBER OF SHARES HELD IN EACH TAXLOT OF THRIVENT MULTIDIMENSIONAL INCOME FUND (TARGET FUND) BY THE MERGER RATIO. THIS WILL CALCULATE THE NUMBER OF SHARES HELD IN EACH TAXLOT OF THRIVENT OPPORTUNITY INCOME PLUS FUND (ACQUIRING FUND) 2. SHAREHOLDERS SHOULD MULTIPLY THE PER SHARE COST BASIS FOR EACH TAXLOT OF THRIVENT MULTIDIMENSIONAL INCOME FUND (TARGET FUND) BY THE BASIS RATIO. THIS WILL CALCULATE THE BASIS PER SHARE FOR EACH TAXLOT OF THRIVENT OPPORTUNITY INCOME PLUS FUND (ACQUIRING FUND)

Part	Ī	Organizational Action (continued)			
17 Li	st the	applicable Internal Revenue Code section(s	s) and subsection(s) upon which the tax	treatment is based	d▶
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THESE MERGE		IONS OF THE INTERNAL REVENUE COL	DE WERE USED TO DETERMINE THA	AT THE MERGER IS	S CONSIDERED A TAX-FREE
18 C	an any	resulting loss be recognized? ►			
NO LOS	SS IS	RECOGNIZED BY SHAREHOLDERS.			
19 P	rovide	any other information necessary to implem	nent the adjustment, such as the report	able tax year ►	
		R IS A NON-TAXABLE EVENT FOR THE F			
	Unde belief	r penalties of perjury, I declare that I have examine, it is true, correct, and complete. Declaration of p	ined this return, including accompanying scl preparer (other than officer) is based on all in	hedules and statemer formation of which pro	nts, and to the best of my knowledge and eparer has any knowledge.
Sign			,	•	, ,
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	Print	your name ► Sarah L Bergstrom, Signed C	Copy Maintained in Taxpayer Records	s Title▶ Treasu	rer, 8/21/2024
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Prepa	arer				self-employed
Use (Firm's name ▶			Firm's EIN ▶
		Firm's address ▶		_	Phone no.
Send Fo	orm 89	337 (including accompanying statements) to	o: Department of the Treasury, Internal	<u>Revenue Service, C</u>	Ogden, UT 84201-0054

Thrivent Multidimensional Income Fund

EIN: 81-4570560

Attachment to Form 8937 - Report of Organizational Actions Affecting Basis of Securities

Date of Action - 8/16/2024

Question 15. Quantitative Effect and Question 16. Calculation of Changes:

Target Fund and EIN	Class	NAV	Acquiring Fund and EIN	Class	NAV	Merger Ratio	Basis Ratio
Thrivent Multidimensional Income Fund 81-4570560	Class S	8.9252	Thrivent Opportunity Income Plus Fund 39-6456217	Class S	9.1213	0.978501	1.021971